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8011-01P

SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting

Notice is hereby given, pursuant to the provisions of the Government in the Sunshine Act,

Pub. L. 94-409, that the Commission will host the SEC Government-Business Forum on Small

Business Capital Formation on Thursday, November 17, 2016, beginning at 9:00 a.m., in the

Auditorium, Room L-002.

The forum will include remarks by SEC Commissioners and a panel discussion that

Commissioners may attend. The panel discussion will explore how capital formation options are

working for small businesses after the implementation of the JOBS Act. This Sunshine Act

notice is being issued because a majority of the Commission may attend the meeting.

For further information, please contact Brent J. Fields from the Office of the Secretary at

(202) 551-5400.

Brent J. Fields

Secretary

Dated: November 10, 2016

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